

**Corpus Christi Regional Transportation Authority
Series 2019 Taxable System Revenue Refunding Bonds
Refunding Structure and Schedule**

YEAR ENDING 12/31	REFUNDING OUTSTANDING GENERAL OBLIGATIONS PRINCIPAL REPAYMENT	LESS: REFUNDED BONDS PRINCIPLE	THE BONDS PRINCIPAL REPAYMENT SCHEDULE	COMBINED PRINCIPAL REPAYMENT SCHEDULE	GENERAL OBLIGATIONS REMAINING OUTSTANDING END OF YEAR	PERCENT OF PRINCIPAL RETIRED
2019	\$ 595,000	\$ 595,000		\$0	\$20,265,000	
2020	620,000	620,000	815,000	815,000	19,450,000	
2021	640,000	640,000	870,000	870,000	18,580,000	
2022	665,000	665,000	890,000	890,000	17,690,000	
2023	690,000	690,000	905,000	905,000	16,785,000	17.17%
2024	730,000	730,000	930,000	930,000	15,855,000	
2025	765,000	765,000	950,000	950,000	14,905,000	
2026	800,000	800,000	970,000	970,000	13,935,000	
2027	840,000	840,000	990,000	990,000	12,945,000	
2028	885,000	885,000	1,020,000	1,020,000	11,925,000	41.15%
2029	935,000	935,000	1,045,000	1,045,000	10,880,000	
2030	985,000	985,000	1,075,000	1,075,000	9,805,000	
2031	1,035,000	1,035,000	1,100,000	1,100,000	8,705,000	
2032	1,090,000	1,090,000	1,130,000	1,130,000	7,575,000	
2033	1,150,000	1,150,000	1,165,000	1,165,000	6,410,000	68.37%
2034	1,215,000	1,215,000	1,200,000	1,200,000	5,210,000	
2035	1,285,000	1,285,000	1,240,000	1,240,000	3,970,000	
2036	1,360,000	1,360,000	1,280,000	1,280,000	2,690,000	
2037	1,440,000	1,440,000	1,325,000	1,325,000	1,365,000	93.26%
2038	1,520,000	1,520,000	1,365,000	1,365,000	0	100.00%
	\$ 19,245,000	\$ 19,245,000	\$ 20,265,000	\$ 20,265,000		